

**FORM CT-1041 EXT****Application for Extension of Time to File  
Connecticut Income Tax Return for Trusts and Estates****2001  
CT-1041 EXT****IMPORTANT! PLEASE READ INSTRUCTIONS ON REVERSE BEFORE COMPLETING THIS APPLICATION**

<b>TAXPAYER</b>  (Please Type or Print)	Name of Trust or Estate			Federal Employer Identification Number
	Name and Title of Fiduciary			<b>FOR DEPARTMENT USE ONLY</b> <b>- - 20</b>
	Address of Fiduciary	Number and Street	PO Box	Decedent's Social Security Number (For Estates Only)
	City, Town, or Post Office			State ZIP Code

**THIS IS NOT AN EXTENSION OF TIME TO PAY YOUR TAX****YOU MUST INCLUDE PAYMENT IF ANY TAX DUE OR PENALTY AND INTEREST MAY APPLY (SEE INSTRUCTIONS)****AN EXTENSION GRANTED BY THE INTERNAL REVENUE SERVICE DOES NOT AUTOMATICALLY EXTEND THE CONNECTICUT FILING DATE**

I request a **six-month extension** of time to **October 15, 2002**, to file my Connecticut Income Tax Return for Trusts and Estates for calendar year 2001, or until \_\_\_\_\_, \_\_\_\_\_, for fiscal year ending ► \_\_\_\_\_, \_\_\_\_\_.

I have requested a federal extension on either federal Form 2758, *Application for Extension of Time to File Certain Excise, Income, Information, and Other Returns*, or federal Form 8736, *Application for Automatic Extension of Time to File U.S. Return for a Partnership, REMIC, or for Certain Trusts*, for calendar year 2001 or fiscal year beginning \_\_\_\_\_, \_\_\_\_\_ and ending \_\_\_\_\_, \_\_\_\_\_.

☐ Yes    ☐ No

If **No**, the reason for the Connecticut extension is \_\_\_\_\_

**YOU WILL BE NOTIFIED ONLY IF YOUR EXTENSION REQUEST IS DENIED.**

1. Total Connecticut income tax liability for 2001 (You may estimate this amount)..... 1		
<b>Note:</b> An amount must be entered on Line 1. If you do not expect to owe income tax, enter "0."		
2. Connecticut income tax withheld ..... 2		
3. 2001 estimated Connecticut income tax payments including any 2000 overpayments credited to 2001 ..... 3		
4. Add Line 2 and Line 3 ..... 4		
5. Connecticut income tax balance due (Subtract Line 4 from Line 1). Pay in full with this form. If Line 4 is greater than Line 1, enter "0." ..... ► 5		

Make check or money order payable to: COMMISSIONER OF REVENUE SERVICES.

Write the Federal Employer Identification Number of the trust or estate and "2001 Form CT-1041 EXT" on the check or money order.

Mail to: Department of Revenue Services  
PO Box 2934  
Hartford CT 06104-2934

**DECLARATION:** I declare under penalty of law that I have examined this return (including any accompanying schedules and statements) and, to the best of my knowledge and belief, it is true, complete, and correct. I understand that the penalty for willfully delivering a false return to DRS is a fine of not more than \$5,000, or imprisonment for not more than five years, or both. The declaration of a paid preparer other than the taxpayer is based on all information of which the preparer has any knowledge.

<b>Sign Here</b>  Keep a copy of this form for your records	Signature of Fiduciary or Officer Representing Fiduciary	Date	Telephone Number ( )
	Paid Preparer's Signature	Date	Preparer's PTIN or SSN
	Firm's Name and Address		Federal Employer Identification Number
			Telephone Number ( )

# FORM CT-1041 EXT Instructions

## Purpose

Use **Form CT-1041 EXT** to request a **six-month extension to file** your Connecticut income tax return for trusts and estates. It will not be necessary to include a reason for the Connecticut extension request if you have already filed an extension on federal Form 2758 or federal Form 8736 with the Internal Revenue Service. If federal Form 2758 or federal Form 8736 was not filed, the fiduciary can apply for a six-month extension to file a Connecticut income tax return provided there is reasonable cause for the request.

## How to Get an Extension to File

To obtain a Connecticut extension of time to file, the fiduciary **must**:

1. Complete **Form CT-1041 EXT** in its entirety;
2. File it on or before the due date of the return; **and**
3. Pay the amount shown on Line 5.

The Department of Revenue Services (DRS) will notify you **only** if your request is denied.

**Form CT-1041 EXT only** extends the **time to file** the Connecticut income tax return. **Form CT-1041 EXT does not** extend the **time** to pay the income tax.

You may qualify for a six-month extension of time to pay your tax. To request this extension you must file **Form CT-1127, Application for Extension of Time for Payment of Income Tax**, with your timely filed Connecticut income tax return or extension.

## Interest and Penalty

In general, interest and penalty apply to any portion of the tax that is not paid on or before the original due date of the return. Interest is computed on the underpayment of tax at the rate of 1% (.01) per month or fraction of a month from the due date to the date of payment.

**Late Payment Penalty:** The penalty for underpayment of tax is 10% (.10) of the amount due.

**Late Filing Penalty:** If no tax is due, DRS may impose a \$50 penalty for the late filing of any return or report that is required by law to be filed.

## When to File Form CT-1041 EXT

File **Form CT-1041 EXT** on or before April 15, 2002. If the taxable year is other than the calendar year, file **Form CT-1041 EXT** on or before the 15th day of the fourth month following the close of the taxable year. If the due date falls on a Saturday, Sunday, or legal holiday, the next business day is the due date.

## Required Information

The following information must be provided when completing **Form CT-1041 EXT**:

1. Name of the trust or estate;
2. Federal Employer Identification Number (FEIN) of the trust or estate;
3. Name and title of the fiduciary;
4. Address of the fiduciary; **and**
5. Decedent's Social Security Number (SSN) (for estates only).

## Signature

The fiduciary or an officer representing the fiduciary must sign this form.

## Paid Preparer Information

Anyone the fiduciary pays to prepare the return must sign and date it. Paid preparers must also enter their Social Security Number (SSN) or Preparer Tax Identification Number (PTIN), and their firm's Federal Employer Identification Number (FEIN) in the spaces provided.

## Others Who May Sign

Anyone with a signed Power of Attorney on file may sign on your behalf.

If a fiduciary is unable, by reason of illness, absence, or other good cause, to sign a request for an extension, any person standing in a close personal or business relationship to the fiduciary (including attorneys, accountants, and enrolled agents) may sign the request on his or her behalf, and will be considered as a duly authorized agent for this purpose, provided the request sets forth the reasons for a signature other than that of the fiduciary and states the relationship existing between the fiduciary and the signer.

## Where to File

Keep a copy of this form for your records.

Mail to: **Department of Revenue Services  
PO Box 2934  
Hartford CT 06104-2934**